

Slovenia Pharmaceuticals and Healthcare Report Q3 2016

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Abstracts

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BMI View: Slovenia's disease profile is attractive for innovative drugmakers as non-communicable diseases pose a great burden. Much like those of its Western European neighbours, Slovenia's health profile is dominated by cancer and cardiovascular diseases in particular. However, despite an attractive epidemiological profile, the country's small population and market size will somewhat act as a deterrent to any major investment from multinationals.

Headline Expenditure Projections

Pharmaceuticals: EUR671mn (USD745mn) in 2015 to EUR666mn (USD713mn) in 2016; -0.7% in local currency terms and -4.3% in US dollar terms. Forecasts revised upwards compared to previous quarter.

Healthcare: EUR3.44bn (USD3.82bn) in 2015 to EUR3.53bn (USD3.78bn) in 2016; 2.7% in local currency terms and -1.0% in US dollar terms. Forecasts revised upwards compared to previous quarter.

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