

Slovenia Pharmaceuticals and Healthcare Report Q1 2016

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Abstracts

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BMI View: Krka's exposure to Eastern European markets will continue to act as a drag on revenue growth. However, strong sales growth in Western Europe will mitigate the impact of revenue declines for the short term. We expect a continued focus on cost containment by European healthcare payers to moderate Krka's growth outlook over the longer term, unless the company looks to geographically diversify its exposure.

Headline Expenditure Projections

Pharmaceuticals: EUR675mn (USD896mn) in 2014 to EUR671mn (USD738mn) in 2015; -0.6% in local currency terms and -17.6% in US dollar terms. Forecasts unchanged compared to previous quarter.

Healthcare: EUR3.22bn (USD4.27bn) in 2014 to EUR3.23bn (USD3.55bn) in 2015; 0.3% in local currency terms and -16.8% in US dollar terms. Forecasts unchanged compared to previous quarter.

Contents

BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (Slovenia 2013-2019)

SWOT

Industry Forecast

Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Slovenia 2011-2019)

Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Slovenia 2011-2019)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Slovenia 2011-2019)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Slovenia 2011-2019)

Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Slovenia 2011-2019)

Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Slovenia 2011-2019)

Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Slovenia 2011-2019)

OTC Medicines Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Slovenia 2011-2019)

Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Slovenia 2013-2019)

Table: Pharmaceutical Trade Data And Forecasts local currency (Slovenia 2013-2019)

Industry Risk Reward Index

Central And Eastern Europe Risk/Reward Index - Q1 2016

Slovenia Risk/Reward Index

Rewards

Risks

Regulatory Review

Intellectual Property Issues

Pricing Regime

Reimbursement Regime

Market Overview

Healthcare Sector

Table: Healthcare Resources (Slovenia 2009-2014)

Table: Healthcare Personnel (Slovenia 2009-2014)

Table: Healthcare Activity (Slovenia 2009-2014)

Research & Development

Clinical Trials

Epidemiology

Competitive Landscape

Research-Based Industry

Table: Multinational Market Activity

Generic Drugmakers

Pharmaceutical Industry Developments

Company Profile

Krka

Lek (Novartis/Sandoz)

Demographic Forecast

Table: Population Headline Indicators (Slovenia 1990-2025)

Table: Key Population Ratios (Slovenia 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Slovenia 1990-2025)

Table: Population By Age Group (Slovenia 1990-2025)

Table: Population By Age Group % (Slovenia 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

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