

# Slovenia Insurance Report Q4 2015

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## Abstracts

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**BMI View:** Although Slovenia's insurance sector is more developed than that of many of its peers in Eastern Europe, overall the market remains relatively small by global standards, particularly in terms of density. The short-term outlook for Slovenia's insurance market is dampened by a subdued domestic economy which is limiting demand, particularly in the non-life sector, however the medium to long term outlook is more positive and we do expect to see steady growth in insurance premiums written across the life and non-life sectors over the remainder of the forecast period to 2019 and beyond.

The insurance market in Slovenia is already highly consolidated with a small number of players, mostly large domestic firms, accounting for the bulk of premiums written. At present, currency fluctuations mean that we expect to see declines across life and non-life premiums in US dollar terms in 2015 with most lines maintaining at least modest growth in local currency terms. Slovenia's insurance industry has struggled to maintain growth in recent years due to the country's economic slump which impacted particularly on demand for investment linked products in the life sector and on demand for motor and health insurance in the non-life sector (as a lack of disposable income prevented luxury purchases or non-essential spending).

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