

Slovenia Food and Drink Report Q4 2016

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Abstracts

Includes 3 FREE quarterly updates

BMI View: A weak consumer outlook will limit growth in Slovenia's food and drink industry. A precarious macroeconomic situation whereby high unemployment and weak wage growth contribute to poor domestic demand underpins our outlook for the sector. As purchasing power increasingly comes under pressure, we expect consumers to favour economically priced goods- particularly private label goods.

Latest Updates & Industry Developments

Food consumption value (local currency) sales growth year-on-year (y-o-y) in 2016 +1.9%; compound annual growth rate (CAGR) 2015-2020: +2.7%.

Non-alcoholic drinks value (local currency) sales growth year-on-year (y-o-y) in 2016 +2.4%; CAGR 2015-2020: +3.3%.

Carbonated soft drinks will show the strongest growth over our forecast period to 2020.

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