

# Slovenia Food and Drink Report Q2 2016

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## Abstracts

Includes 3 FREE quarterly updates

BMI View: Slovenia's food and drink industry will see modest growth over 2016. Industry growth will be largely constrained by the weak economic climate and a comparatively mature market. We will see strong growth in relatively inexpensive categories due to consumer price sensitivity, and we expect staple foods to perform particularly well.

### Latest Updates & Industry Developments

Food consumption value (local currency) sales growth year-on-year (y-o-y) in 2016 +3.3%; compound annual growth rate (CAGR) 2015-2020: +4.5%

Non-alcoholic drinks value (local currency) sales growth year-on-year (y-o-y) in 2016 +3.8%; CAGR 2015-2020: +5%

Carbonated soft drinks will show the strongest growth over our forecast period to 2020.

Beer sales will show the fastest growth in the alcoholics drink segment.

Hypermarkets will see relatively stronger growth.

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Droga Kolinska (Atlantic Grupa)

Engrotuš

ETA Živilska Industrija d.d.

Fructal

Ljubljanske Mlekarne

Mercator

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