

# Slovakia Real Estate Report Q4 2014

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## Abstracts

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**BMI View:** Although the commercial real estate market in Slovakia is sluggish at present, we believe that the market's fundamentals are sound, and that once economic activity picks up in the eurozone, there should be significant room for expansion.

Slovakia avoided outright recession in 2010-2013, and from 2014 onwards we see GDP growth increasingly steadily, buoyed by consumer spending in the country. However, the Slovakian economy is heavily dependent on trade with the rest of Europe, and we do not see a robust recovery in the country's economy until the eurozone economy begins to pick up.

Thus in the short term we expect growth to be limited in the commercial real estate, both in terms of rental rates and new developments, while in the longer term we see significant expansion possibilities across all three sub-sectors.

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