

Slovakia Pharmaceuticals and Healthcare Report Q4 2015

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Abstracts

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BMI View: The acceleration in the rolling out of eHealth technologies is positive for the country's healthcare sector, but Slovakian authorities will need to press ahead in order to meet upcoming EU deadlines. eHealth will improve the efficient running of the country's healthcare system which has been singled out by the EU for its poor cost-effectiveness, and these savings will potentially deliver higher spending on areas of need such as innovative drugs or medical devices. Slovakia's EU membership will enable it to benefit from the expertise and insight of advanced Western European countries in the implementation of eHealth technology.

Headline Expenditure Projections

Pharmaceuticals: EUR1.85bn (USD2.46bn) in 2014 to EUR1.91bn (USD2.10bn) in 2015; +3.3% in local currency terms and -14.7% in US dollar terms.

Healthcare: EUR6.08bn (USD8.09bn) in 2014 to EUR6.26bn (USD6.88bn) in 2015; 2.9% in local currency terms and -15.0% in US dollar terms.

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