

Slovakia Pharmaceuticals and Healthcare Report Q3 2016

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Abstracts

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BMI View: Slovakia will remain a modest investment opportunity for multinational drugmakers. While expenditure for both healthcare and pharmaceuticals is high, greater funding efficiency is needed. Recent years have been turbulent for the healthcare sector, with a lack of progress on new legislation apparent. The appointment of a new minister of health is hoped to improve the situation, but the outlook remains unclear.

Headline Expenditure Projections

Pharmaceuticals: EUR1.91bn (USD2.10bn) in 2015 to EUR1.97bn (USD2.12bn) in 2016; +2.8% in local currency terms and +0.6% in US dollar terms. Forecast unchanged from last quarter.

Healthcare: EUR6.15bn (USD6.76bn) in 2015 to EUR6.38bn (USD6.86bn) in 2016; +3.7% in local currency terms and +1.5% in US dollar terms. Forecast revised slightly downwards from last quarter.

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