

Slovakia Pharmaceuticals and Healthcare Report Q2 2016

<https://marketpublishers.com/r/SC84289C092EN.html>

Date: March 2016

Pages: 92

Price: US\$ 1,295.00 (Single User License)

ID: SC84289C092EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Improving domestic economic outlook will provide a boost to healthcare expenditure in Slovakia in the short term. Over the longer term, we expect healthcare spending to accelerate, given Slovakia's ageing population and burden of chronic diseases. With public finances on a firmer footing and a centre-left government promising more generous social spending, multinational drugmakers and medical device companies can expect to see growth in revenues from Slovakia.

Headline Expenditure Projections

Pharmaceuticals: EUR1.91bn (USD2.10bn) in 2015 to EUR1.97bn (USD2.12bn) in 2016; +2.8% in local currency terms and +0.6% in US dollar terms. Forecast revised slightly downwards from last quarter.

Healthcare: EUR6.27bn (USD6.89bn) in 2015 to EUR6.45bn (USD6.94bn) in 2016; +2.9% in local currency terms and +0.7% in US dollar terms. Forecast revised slightly downwards from last quarter.

Contents

BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (Slovakia 2014-2020)

SWOT

Industry Forecast

Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Slovakia 2012-2020)

Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Slovakia 2012-2020)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Slovakia 2012-2020)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Slovakia 2012-2020)

Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Slovakia 2012-2020)

Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Slovakia 2012-2020)

Generic Drug Market Forecast

Table: Members Of GENAS, 2015

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Slovakia 2012-2020)

OTC Medicine Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Slovakia 2012-2020)

Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Slovakia 2014-2020)

Table: Pharmaceutical Trade Data And Forecasts local currency (Slovakia 2014-2020)

Industry Risk/Reward Index

Central And Eastern Europe Risk/Reward Index

Slovakia Risk/Reward Index

Rewards

Risks

Regulatory Review

Regulatory Regime

Intellectual Property Issues

Pricing Regime

Table: Indexed Price Build-Up For Prescription And Non-Prescription Medicines In Slovakia

Reimbursement Regime

Market Overview

Healthcare Sector

Table: Healthcare Resources (Slovakia 2010-2015)

Table: Healthcare Personnel (Slovakia 2010-2015)

Table: Healthcare Activity (Slovakia 2010-2015)

Research And Development

Table: Members Of BITCET, 2011

Table: Members Of SLOVBIOTECH, 2010

Clinical Trials

Epidemiology

Table: Main Causes Of Mortality And Morbidity In Slovakia

Competitive Landscape

Research-Based Industry

Table: Members Of SAFS, 2012

Table: Multinational Market Activity

Generic Drugmakers

Table: Registered Pharmaceutical Manufacturers

Pharmaceutical Distribution

Table: ADL Members, 2012 (Manufacturers, unless otherwise indicated)

Pharmaceutical Retail Sector

Company Profile

Biotika

HBM Pharma

Imuna Pharma

Demographic Forecast

Table: Population Headline Indicators (Slovakia 1990-2025)

Table: Key Population Ratios (Slovakia 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Slovakia 1990-2025)

Table: Population By Age Group (Slovakia 1990-2025)

Table: Population By Age Group % (Slovakia 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

I would like to order

Product name: Slovakia Pharmaceuticals and Healthcare Report Q2 2016

Product link: <https://marketpublishers.com/r/SC84289C092EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SC84289C092EN.html>