

Slovakia Pharmaceuticals and Healthcare Report Q1 2016

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Abstracts

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BMI View: Despite Slovakia's declining disease burden, multinational drugmakers will continue to target the country given the sizeable proportion of non-communicable diseases. Slovakia's cardiovascular drug market will prove to be the most lucrative, with cardiovascular diseases accounting for over half of deaths and the highest share of drug spending.

Headline Expenditure Projections

Pharmaceuticals: EUR1.85bn (USD2.46bn) in 2014 to EUR1.91bn (USD2.10bn) in 2015; +3.5% in local currency terms and -14.5% in US dollar terms. Forecast unchanged from last quarter.

Healthcare: EUR6.08bn (USD8.09bn) in 2014 to EUR6.29bn (USD6.91bn) in 2015; 3.4% in local currency terms and -14.5% in US dollar terms. Forecast revised slightly upwards from last quarter.

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