

# Slovakia Petrochemicals Report 2016

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## Abstracts

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Slovakia's petrochemicals market will be driven by strong growth from the automotive supply sector, which has prompted downstream converters to ramp up manufacturing capacities. While the country saw a 40,000 tonnes per annum (tpa) increase in low-density polyethylene (LDPE) capacity, it is not expected to see further increases in basic polymers capacities over the next five years.

The Slovakian petrochemicals industry is small by international standards and largely fulfils domestic demand, although it has become more efficient and productive as a result of the consolidation of Slovnaft's petrochemicals operations into MOL and the implementation of a common single-channel polymer sales operation between MOL's TVK and Slovnaft.

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