

# Slovakia Oil and Gas Report Q1 2016

<https://marketpublishers.com/r/S6CF330062EEN.html>

Date: December 2015

Pages: 76

Price: US\$ 1,295.00 (Single User License)

ID: S6CF330062EEN

## Abstracts

**Includes 3 FREE quarterly updates**

BMI View: Slovakia has above-average energy import dependency compared with the regional average. The country remains reliant on Russia, but is actively pushing through several projects aimed at improving bi-directional flows and establishing regional links for a regional gas market in Central and South East Europe.

### Key Trends And Developments

Slovakia is almost entirely dependent on Russian oil and gas imports for its domestic consumption, with a total hydrocarbon import bill estimated at USD4.0bn in 2014. There is little prospect for an increase in oil or gas production.

While we expect the 130,000b/d Bratislava refinery will continue to run at high utilisation rates, downside risk to refined fuels production exists, given the difficult context for European refiners as a whole. However, the refinery's focus on diesel production could partially shield it from the negative effect of increased gasoline production in the US. The country will remain a small net refined fuels exporter throughout our forecast period.

## Contents

### BMI Industry View

Table: Headline Forecasts (Slovakia 2013-2019)

### SWOT

### Industry Forecast

### Upstream Exploration

Table: Proven Oil And Gas Reserves (Slovakia 2013-2018)

Table: Proven Oil And Gas Reserves (Slovakia 2019-2024)

### Upstream Production - Oil

Table: Oil Production (Slovakia 2013-2018)

Table: Oil Production (Slovakia 2019-2024)

### Upstream Production - Gas

Table: Gas Production (Slovakia 2013-2018)

Table: Gas Production (Slovakia 2019-2024)

### Refining

### Latest Updates

### Structural Trends

Table: Refining Capacity and Refined Products Production (Slovakia 2013-2018)

Table: Refining Capacity and Refined Products Production (Slovakia 2019-2024)

### Refined Fuels Consumption

### Latest Updates

### Structural Trends

Table: Refined Products Consumption (Slovakia 2013-2018)

Table: Refined Products Consumption (Slovakia 2019-2024)

### Gas Consumption

### Latest Updates

### Structural Trends

Table: Gas Consumption (Slovakia 2013-2018)

Table: Gas Consumption (Slovakia 2019-2024)

### Trade - Oil

### Crude Oil Trade Forecast

### Latest Updates

### Structural Trends

Table: Crude Oil Net Exports (Slovakia 2013-2019)

Table: Crude Oil Net Exports (Slovakia 2019-2024)

### Refined Products Trade Forecast

### Latest Updates

### Structural Trends

Table: Refined Fuels Net Exports (Slovakia 2013-2018)  
Table: Refined Fuels Net Exports (Slovakia 2019-2024)  
Trade - Gas (Pipeline And LNG)  
Latest Updates  
Structural Trends  
Table: Gas Net Exports (Slovakia 2013-2018)  
Table: Gas Net Exports (Slovakia 2019-2024)  
Industry Risk Reward Index  
Central And Eastern Europe Oil & Gas Risk/Reward Index  
Table: CEE: High Risk, Low Reward  
Table: CEE Upstream, Downstream And Overall Risk/Reward Index  
Upstream: China Still The Target Market  
Table: CEE Upstream Risk/Reward Index  
Downstream: Turkish STAR Only Bright Spot In Weak Market  
Table: CEE Downstream Risk/Reward Index  
Slovakia - Risk/Reward Index  
Slovakia Upstream Index - Rewards  
Slovakia Upstream Index - Risks  
Slovakia Downstream Index - Overview  
Market Overview  
Slovakia Energy Market Overview  
Overview/State Role  
Licensing And Regulation  
International Energy Relations  
Oil And Gas Infrastructure  
Oil Refineries  
Table: Refineries In Slovakia  
Service Stations  
Oil Storage Facilities  
Oil Pipelines  
Gas Storage Facilities  
Gas Pipelines  
Competitive Landscape  
Competitive Landscape Summary  
Table: Key Players - Slovak Oil And Gas Sector  
Table: Key Downstream Players  
Company Profile  
OMV  
Slovnaft

## Other Summaries

### Regional Overview

#### Central And Eastern Europe Oil & Gas Regional Overview

##### Oil Production: Caspian Remains Centre Of Growth

##### Oil Consumption: Fuels Demand Gradually Strengthening

##### Refining Capacity: Modernisation Over Capacity Additions

##### Natural Gas Production: Gas Ramp-Up To Feed Red Dragon

Table: Central Asia-China Gas Pipeline Expansions

##### Gas Consumption: Demand Falters On Struggling Economies

Table: Central & Eastern Europe Oil & Gas Production & Consumption, Refining

### Capacity & Trade

### Glossary

Table: Glossary Of Terms

### Methodology

#### Industry Forecast Methodology

### Source

### Risk/Reward Index Methodology

Table: Bmi's Oil & Gas Upstream Risk/Reward Index

Table: Weighting

## I would like to order

Product name: Slovakia Oil and Gas Report Q1 2016

Product link: <https://marketpublishers.com/r/S6CF330062EEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S6CF330062EEN.html>