

Slovakia Food and Drink Report Q3 2016

<https://marketpublishers.com/r/S8C4EFC344AEN.html>

Date: June 2016

Pages: 78

Price: US\$ 1,295.00 (Single User License)

ID: S8C4EFC344AEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Slovakia's food and drink industry will see modest growth on the back of a positive consumer outlook. Our outlook is underpinned strong employment gains in the labour market; real wage growth and low inflation. Rising disposable incomes will translate into higher discretionary spending, which will bode well for the food and drink industry. However, Slovakian consumers will remain price sensitive throughout our forecast period, preventing more pronounced growth in the food and drink sectors.

Key Trends & Industry Developments

Food sales (local currency) growth y-o-y in 2016: +3.3%; compound annual growth rate (CAGR) 2015-2020: +4.5%.

Rising disposable incomes will bode well for food consumption; however, strong growth will be largely seen in economically priced categories.

Non-alcoholic drinks sales (local currency) growth y-o-y in 2016: +3.8%; CAGR 2015-2020: +5.0%.

Alcoholic drinks spending (local currency) growth y-o-y in 2016: +2.7%; compound annual growth rate (CAGR) 2015-2020: +3.7%.

Contents

BMI Industry View

Key Trends & Industry Developments

SWOT

Food & Drink

Industry Forecast

Consumer Outlook

Latest Updates

Structural Trends

Food

Latest Updates

Structural Trends

Table: Food Sales (Slovakia 2013-2020)

Drink

Latest Updates

Structural Trends

Table: Total Alcoholic Drinks Spending And Consumption (Slovakia 2013-2020)

Non-alcoholic Drinks

Table: Non-Alcoholic Drinks Sales (Slovakia 2013-2020)

Mass Grocery Retail

Latest Updates

Structural Trends

Industry Risk Reward Ratings

Central And Eastern Europe - Risk/Reward Index

Table: Central & Eastern Europe - Food & Drink Risk/Reward Index, Q316

Slovakia - Risk/Reward Index

Market Overview

Food

Recent Developments

Market Drivers & Trends

Drink

Recent Developments

Market Drivers & Trends

Mass Grocery Retail

Recent Developments

Market Drivers & Trends

Competitive Landscape

Table: Key Players In Slovakia's Food Sector

Table: Key Players In Slovakia's Drink Sector

Table: Key Players In Slovakia's Mass Grocery Retail Sector

Company Profile

COOP Jednota Slovensko sd

Heineken Slovensko AS

Kraft Foods Slovakia

Metro Cash & Carry Slovakia

Nestlé Slovensko

SABMiller Slovakia

Schwarz Group

Staropramen Slovakia

Tauris AS

Tesco Stores SR

Demographic Forecast

Table: Population Headline Indicators (Slovakia 1990-2025)

Table: Key Population Ratios (Slovakia 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Slovakia 1990-2025)

Table: Population By Age Group (Slovakia 1990-2025)

Table: Population By Age Group % (Slovakia 1990-2025)

Glossary

Food & Drink

Mass Grocery Retail

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Sources

Risk/Reward Index Methodology

Table: Food & Drink Risk/Reward Index Indicators

Table: Weighting

I would like to order

Product name: Slovakia Food and Drink Report Q3 2016

Product link: <https://marketpublishers.com/r/S8C4EFC344AEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S8C4EFC344AEN.html>