

Slovakia Food and Drink Report Q1 2016

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Abstracts

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BMI View: We forecast Slovak real GDP to expand by 3.1% and 3.2% in 2015 and 2016 respectively, with domestic demand being the engine of growth.

Slovakia's food and drink industry will continue to grow at modest rates.

Growth will be facilitated by declining food prices, the introduction of reduced value-added tax on selected foods and growing domestic demand.

Headline Industry Data (local currency)

Per capita food consumption growth 2015 = +3.4% year-on-year (y-o-y);
forecast compound annual growth rate (CAGR) to 2019 = +4.0%.

Alcoholic drinks sales growth 2015 = +1.8% y-o-y; forecast CAGR to 2019 =
+4.1%.

Soft drinks sales growth 2015 = +2.8% y-o-y; forecast CAGR to 2019 = +3.4%.

Mass grocery retail growth 2015 = +4.3% y-o-y; forecast CAGR to 2019 =
+5.1%.

Contents

BMI Industry View

SWOT

Food And Drink

Industry Forecast

Consumer Outlook

Food

Latest Updates

Structural Trends

Table: Food Consumption Indicators - Historical Data & Forecasts (Slovakia 2012-2019)

Table: Confectionery Value/Volume Sales, Production & Trade - Historical Data & Forecasts (Slovakia 2012-2019)

Table: Meat Volume Sales, Production & Trade - Historical Data & Forecast (Slovakia 2014-2019)

Table: Pasta Volume Sales, Production & Trade - Historical Data & Forecasts (Slovakia 2014-2019)

Table: Jams & Jellies Volume Sales, Production & Trade - Historical Data & Forecast (Slovakia 2014-2019)

Table: Sweet Biscuits Volume Sales, Production & Trade - Historical Data & Forecasts (Slovakia 2014-2019)

Table: Dairy Volume Sales, Production & Trade - Historical Data & Forecasts (Slovakia 2014-2019)

Drink

Latest Updates

Structural Trends

Table: Alcoholic Drinks Value/Volume Sales, Production & Trade - Historical Data & Forecasts (Slovakia 2014-2019)

Table: Soft Drinks Sales, Production & Trade (Slovakia 2014-2019)

Hot Drinks

Table: Hot Drink Value/Volume Sales, Production & Trade - Historical Data & Forecasts (Slovakia 2014-2019)

Mass Grocery Retail

Latest Updates

Structural Trends

Table: Mass Grocery Retail Sales By Format - Historical Data & Forecasts (Slovakia 2014-2019)

Macroeconomic Forecast

Economic Analysis

Industry Risk Reward Ratings

Central And Eastern Europe - Risk/Reward Index

Table: Central & Eastern Europe Food & Drink Risk/Reward Index Q116

Slovakia - Risk/Reward Index

Market Overview

Food

Food Consumption

Food Production

Confectionery

Canned Food

Trade

Agriculture

Drink

Alcoholic Drinks

Soft Drinks

Hot Drinks

Mass Grocery Retail

Table: Private Label Purchases In Slovakia, By Retail Outlet

Table: Structure Of Mass Grocery Retail Market By Estimated Number of Outlets
(Slovakia 2006-2010)

Table: Mass Grocery Retail Sales By Format (Slovakia 2006-2015)

Table: Mass Grocery Retail Sales By Format (Slovakia 2006-2015)

Table: Average Value Per Outlet, 2013

Competitive Landscape

Table: Key Players In Slovakia's Food Sector

Table: Key Players In Slovakia's Drink Sector

Table: Key Players In Slovakia's Mass Grocery Retail Sector

Company Profile

COOP Jednota Slovensko sd

Heineken Slovensko AS

Kraft Foods Slovakia

Metro Cash & Carry Slovakia

Nestlé Slovensko

SABMiller Slovakia

Schwarz Group

Staropramen Slovakia

Tauris AS

Tesco Stores SR

Global Industry Overview

Table: Selected Markets - Selected Industry and Macroeconomic Indicators - Historical and Forecast

Table: Australia, Uk And Usa Estimated Herfindahl-Hirschman Index Scores - Food Retail Industry

Table: UAE Food Retail Sales By Format - Historical & Forecast

Table: Food and Drink Core Views - Q315 Roundup

Demographic Forecast

Table: Population Headline Indicators (Slovakia 1990-2025)

Table: Key Population Ratios (Slovakia 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Slovakia 1990-2025)

Table: Population By Age Group (Slovakia 1990-2025)

Table: Population By Age Group % (Slovakia 1990-2025)

Glossary

Food & Drink

Mass Grocery Retail

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Sources

Risk/Reward Index Methodology

Table: Food & Drink Risk/Reward Index Indicators

Table: Weighting

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