

Slovakia Defence and Security Report 2016

<https://marketpublishers.com/r/SF88B8A7095EN.html>

Date: December 2015

Pages: 32

Price: US\$ 1,295.00 (Single User License)

ID: SF88B8A7095EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: We expect Slovakia's defence budget to start rising again - albeit modestly - in 2016, after a period of decline following the global financial crisis. This slight increase will be driven by the need to modernise the Slovak armed forces in order to comply with requirements attached to EU and NATO membership, particularly in terms of efficiency and interoperability. The government is likely to focus spending on the replacement of ageing equipment (primarily in the land segment over the short term, and the aerospace segment over the medium-to-long term), while investment into development of the domestic defence sector will remain limited. Consequently, we expect foreign arms suppliers to capture a large share of the country's defence procurement contracts over the next five years.

Slovakia's domestic defence sector - while substantial in terms of size when the territory was still part of Czechoslovakia - has seen very little development since the country gained independence in 1993. Moreover, the budget cuts that Bratislava had to make in the years after the global financial crisis hit the local industry hard. Consequently, the Slovak defence sector remains dominated by a number of small companies focusing on relatively low-tech segments in which they have an established presence - such as light arms and ammunition and armoured vehicles. We do not expect this to change over our forecast period to 2019, as Slovakia's 2013 Defence White Paper does not outline a strategy for development of the local military manufacturing base.

Contents

BMI Industry View

SWOT

Slovakia Defence SWOT

Industry Forecast

Defence Expenditure

Table: Defence Expenditure (Slovakia 2012-2019)

Armed Forces

Table: Armed Forces Personnel (Slovakia 2005-2011)

Table: Manpower Available For Military Service (Slovakia 2012-2019)

Defence Trade

Table: Defence Trade Balance (Slovakia 2012-2019)

Imports

Table: Defence Imports (Slovakia 2012-2019)

Exports

Table: Defence Exports (Slovakia 2012-2019)

Industry Risk Reward Index

Slovakia Defence Risk Reward Index

Table: Europe - Defence Industry Risk Reward Index

Rewards

Risks

Market Overview

Slovakia Defence Market Overview

Table: Deployments

Domestic Defence Sector

Domestic Defence Market

Defence Agreements

Table: Recent Bilateral Defence Agreements

Slovakia Security Overview

Domestic Threats

Regional Threats

International Threats

Weapons Of Mass Destruction

Company Profile

Konstrukta Defence

ZVS Holding

Methodology

Risk/Reward Index Methodology

Sector-Specific Methodology

Table: Defence Risk/Reward Index Indicators

Weighting

Table: Weighting of Defence Risk Reward Index

I would like to order

Product name: Slovakia Defence and Security Report 2016

Product link: <https://marketpublishers.com/r/SF88B8A7095EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SF88B8A7095EN.html>