

Slovakia Autos Report Q1 2016

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Abstracts

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BMI View: Ongoing Investments in vehicle production facilities will lead to strong growth in passenger vehicle production levels over our forecast period 2016-2019, with average growth of 6.5%. In addition, rising household income and consumption levels will drive passenger vehicle sales over our forecast period.

Table Key Views

Vehicle production will grow 5.7% in 2016

Vehicle production growth will be driven by Investments into new vehicle production facilities and the expansion of existing facilities

Rising household incomes will give support to passenger vehicle sales growth over our forecast period

Economic recovery in main export partner Germany combined with robust growth in other export destinations the Czech Republic and Poland, will drive export performance and benefit the commercial vehicle segment

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