

# Singapore Retail Report Q4 2016

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## Abstracts

Includes 3 FREE quarterly updates

**BMI View:** Singapore's economy continues to suffer from the slowdown in its key export markets as well as ongoing weakness in its domestic manufacturing and construction sectors. This has resulted in gradually softening consumer sentiment, while traditional brick and mortar retailers have been coping with high operation costs and are facing an increasing competition from online retailers. While this will trigger a number of store closures over the next few quarters, we hold a much more optimistic outlook for Singapore's retail sector over the medium term.

### Key Views & Developments:

According to Singapore's Department of Statistics, in May 2016, seasonally adjusted retail sales in Singapore increased by 1.4% as compared to the previous month. On an annual basis, total retail sales increased by 3% in May 2016, mostly due to higher vehicle sales. However, excluding motor vehicles, total retail sales decreased by 3.3% (y-o-y).

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