

Singapore Retail Report Q2 2016

<https://marketpublishers.com/r/SF238AD5046EN.html>

Date: February 2016

Pages: 56

Price: US\$ 1,295.00 (Single User License)

ID: SF238AD5046EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: We see little prospects for a significant recovery in Singapore's economic growth over the coming year, amid poor external demand conditions and ongoing domestic structural difficulties. Following a 2.1% expansion in 2015, we hold our forecast for real GDP growth to hit 2.3% in 2016. Nonetheless, we maintain our view that strong economic fundamentals will continue to drive expansion in Singapore's retail market. Supported by an extremely tight labour market and gradual wage rises, we forecast real private consumption growth to accelerate to 4.3% in 2016 (up from 3.5% in 2015).

Key Views & Developments:

According to the Department of Statistics Singapore, retail sales (seasonally adjusted) increased by 1.4% (month-on-month) in November 2015. Compared to November 2014, total retail sales increased 4.7% in November 2015, mainly due to higher sales in motor vehicles. Excluding motor vehicles, retail sales declined 2.0%.

Contents

BMI Industry View

SWOT

Retail SWOT

Industry Forecast

Headline Retail Forecast

Table: Total Household Spending (Singapore 2013-2020)

Table: Retail Sector Spending, % Of Total (Singapore 2013-2020)

Table: Headline Retail Sector Spending (Singapore 2013-2020)

Table: Retail Sector Spending, % of GDP (Singapore 2013-2020)

Retail Sector Forecast

Food, Drink and Tobacco

Table: Food, Drink & Tobacco Spending (Singapore 2013-2020)

Clothing And Footwear

Table: Clothing & Footwear Spending (Singapore 2013-2020)

Household Goods

Table: Household Goods Spending (Singapore 2013-2020)

Personal Care

Table: Personal Care Spending (Singapore 2013-2020)

Household Numbers And Income Forecast

Table: Household Income Data (Singapore 2013-2020)

Table: Labour Market Data (Singapore 2013-2020)

Demographic Forecast

Table: Total Population (Singapore 2013-2020)

Table: Population: Babies (Singapore 2013-2020)

Table: Population: Young Children (Singapore 2013-2020)

Table: Population: Children (Singapore 2013-2020)

Table: Population: Young Teens and Older Children (Singapore 2013-2020)

Table: Population: Young People (Singapore 2013-2020)

Table: Population: Older Teenagers (Singapore 2013-2020)

Table: Population: 21yrs + (Singapore 2013-2020)

Table: Population: Young Adults (Singapore 2013-2020)

Table: Population: Middle Aged (Singapore 2013-2020)

Table: Population: Urban (Singapore 2013-2020)

Industry Risk Reward Ratings

Asia Risk/Reward Index

Table: Asia Pacific Retail Risk/Reward Index, Q216

Singapore Risk/Reward Index

Rewards

Risks

Market Overview

Competitive Landscape

Clothing & Footwear

Table: Major Clothing & Footwear Companies

Household Goods

Table: Major Household Goods Companies

Electronics

Table: Major Electronics Retail Companies

Department Stores

Table: Major Department Stores Companies

E-commerce

Table: Major E-commerce Companies

Pharmacies

Table: Major Pharmacy Companies

Glossary

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: Retail Risk/Reward Index Indicators

Table: Weighting Of Indicators

I would like to order

Product name: Singapore Retail Report Q2 2016

Product link: <https://marketpublishers.com/r/SF238AD5046EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SF238AD5046EN.html>