

Singapore Real Estate Report Q4 2014

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Abstracts

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BMI View: The Singaporean commercial real estate market is experiencing a slowdown in growth as the market adapts to a set of changing market conditions, including a higher interest rate environment and ongoing structural changes in the country's economy. That said, the market offers some of the strongest fundamentals of any real estate sector in the Asia Pacific region, a fact attested to by its continued ability to attract high volumes of foreign direct investment (FDI). Demand remains strong in retail real estate, and although we do see some potential in the short term for declines in office rental rates, in the longer term the sub-sector will remain supported by strong demand from local and international businesses alike. Likewise, we see long-term strength in the industrial real estate market, with growing demand for high quality space.

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