

Singapore Real Estate Report Q3 2014

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Abstracts

BMI View: We are most optimistic for retail real estate in the short term, forecasting a 5% increase in rental rates in 2015, driven by strong demand and a growing number of international brands. However, the office sector could see a fall of 3%, although we are optimistic that demand for prime office real estate will remain strong.

Over 2013, Singaporean property developers generally saw declines on the stock market. We believe the declines were caused primarily in the residential market by governmental curbs, as well as a fear of rising interest rates, bearing in mind fears that the US Federal Reserve's would begin tapering off its asset purchases. However, for commercial real estate, we are more confident that the fundamentals that support the property market continue to support moderate rent growth.

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