

Singapore Pharmaceuticals and Healthcare Report Q1 2016

<https://marketpublishers.com/r/SCA8247C701EN.html>

Date: November 2015

Pages: 106

Price: US\$ 1,295.00 (Single User License)

ID: SCA8247C701EN

Abstracts

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BMI View: Despite the small size of the Singaporean pharmaceutical market, the country's consistent drive into R&D, strong government commitment towards healthcare provision and its ageing population continue to present significant commercial opportunities for pharmaceutical firms. Furthermore, per capita pharmaceutical spending is high relative to the region which will be a strong plus for innovative drugmakers.

Headline Expenditure Projections

Pharmaceuticals: SGD1.04bn (USD822mn) in 2014 to SGD1.1bn (USD788mn) by 2015; +5.4% in local currency terms and -4.1% in USD terms. Forecast maintained from previous quarter.

Healthcare: SGD18.27bn (USD14.42bn) in 2014 to SGD19.67bn (USD14.13bn) by 2015; +7.7% in local currency terms and -2.0% in USD terms. Forecast maintained from previous quarter.

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