

# Singapore Oil and Gas Report Q1 2016

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## Abstracts

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BMI View: Singapore will remain a large net importer of crude oil due to the country's large downstream sector, which is the largest in South East Asia. While the country will retain its refining hub status in the region, it will face increasing competition from refiners in emerging markets such as China and India. The maritime sector will continue to account for the largest source of domestic oil demand over the next decade.

## Latest Updates and Key Forecasts

Singapore is planning to set up a Secondary Gas Trading Market (SGTM) in the country, according to October 2015 reports by the Minister for Trade and Industry S. Iswaran. The SGTM will allow gas purchasers and sellers to trade gas locally on a short-term basis, yielding several possible benefits.

With no domestic oil or gas reserves, we expect Singapore to maintain its modest levels oil supplies, most of which originate from refinery processing gains. We forecast total oil supply to remain at about 20,500b/d across our review period.

## Contents

BMI Industry View

Table: Headline Forecasts (Singapore 2013-2019)

SWOT

Oil & Gas SWOT

Industry Forecast

Upstream Production - Oil

Latest Updates

Structural Trends

Table: Oil Production (Singapore 2013-2018)

Table: Oil Production (Singapore 2019-2024)

Refining

Latest Updates

Structural Trends

Table: Refining Capacity and Refined Products Production (Singapore 2013-2018)

Table: Refining Capacity and Refined Products Production (Singapore 2019-2024)

Refined Fuels Consumption

Latest Updates

Structural Trends

Table: Refined Products Consumption\* (Singapore 2013-2018)

Table: Refined Products Consumption\* (Singapore 2019-2024)

Gas Consumption

Latest Updates

Structural Trends

Table: Gas Consumption (Singapore 2013-2018)

Table: Gas Consumption (Singapore 2019-2024)

Trade - Oil

Crude Oil Trade

Latest Updates

Structural Trends

Table: Crude Oil Net Exports (Singapore 2013-2019)

Table: Crude Oil Net Exports (Singapore 2019-2024)

Fuels Trade

Latest Updates

Structural Trends

Table: Refined Fuels Net Exports (Singapore 2013-2018)

Table: Refined Fuels Net Exports (Singapore 2019-2024)

Trade - Gas (Pipeline and LNG)

Latest Updates

Structural Trends

Table: Singapore's Existing Pipeline Gas Contracts

Table: Gas Net Exports (Singapore 2013-2018)

Table: Gas Net Exports (Singapore 2019-2024)

Oil & Gas Risk/Reward Index

Industry Risk Reward Index

Table: Asia: Upstream Risk/Reward Index

Table: Asia: Downstream Risk/Reward Index

Singapore - Risk/Reward Index

Singapore Upstream Index - Overview

Singapore Upstream Index - Rewards

Singapore Upstream Index - Risks

Singapore Downstream Index - Overview

Market Overview

Singapore Energy Market Overview

Regulatory Structure

Fiscal Regime

Table: Singapore - Key Taxes

Licensing Regime

Oil And Gas Infrastructure

Oil Refineries

Table: Refineries In Singapore

Service Stations

Ports

Oil Terminals/Storage Facilities

Condensate Refinery

LPG Terminal

LNG Terminals

Gas Pipelines

Competitive Landscape

Competitive Landscape Summary

Table: Key Players - Singapore Oil & Gas Sector

Table: Key Downstream Players

Company Profile

Chevron

ExxonMobil Singapore

Royal Dutch Shell

Singapore Petroleum Company (SPC)

Other Summaries

Regional Overview

Asia - Weak Oil Prices Will Hit Region's Long-Term O&G Production

Glossary

Table: Glossary Of Terms

Methodology

Industry Forecast Methodology

Source

Risk/Reward Index Methodology

Table: Bmi's Oil & Gas Upstream Risk/Reward Index

Table: Weighting

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