

Singapore Infrastructure Report Q4 2016

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Abstracts

Includes 3 FREE quarterly updates

BMI View: Singapore's construction sector growth is set to slow over the coming quarters, which is in line with our outlook for the city-state's economy. Factors such as a weak property market and tighter labour conditions will weigh on growth in the sector, although the introduction of large scale public infrastructure projects will provide a degree of support to the sector.

Latest Updates And Structural Trends

We maintain our 2016 construction growth forecast at 1.5% owing to a weak domestic economic growth environment, which is compounded by slowing activity in residential construction.

Singapore's construction sector will continue to be driven by ongoing public investment in transport infrastructure over the coming years. It will be broad-based, and will involve construction in areas such as rail, road, port and airports.

While we believe that the non-residential segment in Singapore will perform better than the residential category over the coming years due to support from public infrastructure projects, we highlight that it faces challenges including a tight labour market. The Singapore government has maintained its immigration tightening campaign, and this has given rise to hiring constraints across the economy, particularly in the low to mid-skilled tiers, which are typically involved in construction works.

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