

Singapore Food and Drink Report Q1 2016

<https://marketpublishers.com/r/SE2AA185DF9EN.html>

Date: December 2015

Pages: 101

Price: US\$ 1,295.00 (Single User License)

ID: SE2AA185DF9EN

Abstracts

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BMI View: Food consumption will remain modest over our forecast period, registering a compound annual growth rate of 2.1% over 2014-2019. Technological innovations and cost-saving measures by mass grocery retailers will be realised in 2017, and a steady rise in food consumption will be observed. We forecast real GDP growth of 2.5% in 2016, with economic activity remaining tepid over our forecast period. A tight labour market will continue to put upward pressure on labour costs, reducing food manufacturing competitiveness. Rising incomes will bode well for the food and drink industry; however, low consumer confidence will partially offset growth in the short term.

Headline Industry Data

Total food consumption growth in 2016: +1.8%; compound annual growth rate (CAGR) to 2019: +2.1%

Per capita food consumption growth in 2016: +0.1%; CAGR to 2019: +0.4%

Alcoholic drinks sales growth in 2016: +4.5%; CAGR to 2019: 5.1%

Soft drink sales growth in 2016: +2.7%; CAGR to 2019: +2.1%

Total mass grocery retail sales growth in 2016: +2.7%; CAGR to 2019: +3.0%

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