

Singapore Defence and Security Report Q4 2014

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Abstracts

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BMI View: Singapore has steadily increased the national defence budget in line with inflation, and aims to maintain a consistent level of expenditure to support long-term armourment and development of the Singapore Armed Forces (SAF). This follows a policy of zero troop increases, as SAF looks to overcome the population limits and strengthen its position through technological gains. In the future, we expect to see sustained levels of weapons imports from American and European arms manufacturers, as well as continued support for domestic defence company, ST Engineering.

Continued tensions within the regional security climate are spurring increased militarisation of the Southeast Asia, where unlike in Europe and the US, government are ramping up military expenditure. Singapore is leading the way on this, dedicating approximately 25% of the public budget to the defence sector. In 2013, Singapore's defence budget was valued at USD12bn, which compares to USD5bn in Malaysia, and USD7.9bn in Indonesia. This bodes well for domestic and international security and defence firms, which will see Singapore maintain its position as a top five global arms importer.

Contents

BMI Industry View

Key BMI Forecasts

Recent Developments

SWOT

Singapore Security SWOT

Singapore Defence & Security SWOT

Political

Economic

Business Environment

Industry Forecast

Defence Expenditure

Table: Defence Expenditure (Singapore 2011-2018)

Armed Forces

Table: Armed Forces Personnel (Singapore 2004-2011)

Table: Manpower Available For Military Service (aged 16-49 unless otherwise stated)
(Singapore 2011-2018)

Defence Sector Production

Table: Defence Trade Balance (USDmn) (Singapore 2011-2018)

Imports

Exports

Table: Defence Exports (USDmn) (Singapore 2011-2018)

Macroeconomic Forecasts

Macroeconomic Analysis

Holding Out Hope In Construction

Trade Outlook Not So Bright

MAS Stands Pat On Cue

Table: Economic Activity (Singapore 2009-2018)

Industry Risk Reward Ratings

Asia Security Risk Ratings

Table: Asia Security Risk Ratings

Table: Asia State Vulnerability To Terrorism Index

Singapore Security Risk Ratings

Market Overview

Singapore Defence Market Overview

The Armed Forces

Domestic Defence Industries

Weapons Of Mass Destruction

Imports
Exports
Singapore Security Overview
Domestic Threats
Regional Security
International Security
Company Profile
Singapore Technologies Aero
Singapore Technologies Electronics
Singapore Technologies Kinetics
Singapore Technologies Marine
Regional Overview
South East Asia Security Overview
Global Industry Overview
Political Risk Analysis
Methodology
Industry Forecast Methodology
Sector-Specific Methodology
Sources
Security Risk Ratings Methodology
Table: Indicators And Weighting

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