

Saudi Arabia Real Estate Report Q4 2014

<https://marketpublishers.com/r/S427D50B21DEN.html>

Date: October 2014

Pages: 73

Price: US\$ 1,295.00 (Single User License)

ID: S427D50B21DEN

Abstracts

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BMI View: The Saudi Arabian commercial real estate sector is enjoying a growing status as a destination for international investment. The government continues to spearhead development of the property market through the economic cities programme and a number of other large-scale initiatives. While the we expect strong growth in the market over coming quarters, oversupply is an ongoing concern.

The commercial property market is expected to enjoy consistent growth over the medium term as the government looks to prioritise the development of the real estate sector, which remains largely underdeveloped in comparison to some other Middle Eastern states. While Saudi Arabia's main concern continues to be a shortage of available housing, the government has also focused on the development of new financial and industrial centres under the 'economic cities' programme, which is designed to provide economic diversification and supporting the development of the non-oil economy.

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