

Saudi Arabia Real Estate Report Q3 2014

<https://marketpublishers.com/r/SC7D0803275EN.html>

Date: July 2014

Pages: 71

Price: US\$ 1,295.00 (Single User License)

ID: SC7D0803275EN

Abstracts

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BMI View: The Saudi Arabia commercial real estate sector offers considerable long-term investment potential with the Saudi government having only recently cleared the way for private investment by multinationals in the market. The development of the country's non-hydrocarbons economy is expected to drive long-term demand for office and retail space in particular.

The retail sector in Saudi Arabia is expected to remain generally stable over H214, despite the effects of a slowing economy and hydrocarbons industry. Development in other areas of the economy such as financial services and tourism is helping to support demand for commercial space across much of the kingdom and creating development opportunities for both local and international firms.

The outlook for commercial rental rates and net yields over 2014-2015 is therefore generally favourable across much of the market, however, we caution that heavy oversupply in some areas of the country such as the capital, Riyadh, will remain a key concern for landlords, particularly with a strong pipeline of development activity forecast for the coming months.

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