

Saudi Arabia Real Estate Report Q2 2014

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Abstracts

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BMI View: We believe that the real estate sector in Saudi Arabia will remain generally stable in 2014 with the potential for small growth of rental rates in Jeddah and a slight decrease for office rates in Riyadh. We believe that net yields will remain consistent, and that no significant change will come to this market while it is such a state of oversupply.

Saudi Arabia's various real estate sectors are developing in different directions and at varying rates. The commercial market in general suffers from oversupply and is forecast to undergo limited growth in the short term; our in-country sources and latest data collection do not contradict this long-held view in light of the dynamic supply pipeline. Of the three sub-sectors that we survey there are pockets of growth opportunity, particularly in the retail and industrial segment.

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