

# Saudi Arabia Real Estate Report Q1 2015

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## Abstracts

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**BMI View:** With governmental policies facilitating market access for international investors, the relatively high sector returns are increasingly attracting foreign investors. While the commercial real estate sector in the office and retail segments is characterised by oversupply, growing demand will help close this gap and help enable room for new projects.

The increasing opening of the Saudi Arabian market is likely to lead to growing investment flows into the country. While one of the largest markets in the region, it has remained largely undeveloped due to regulatory restrictions. Thus, the market provides ample business opportunities which are likely to be taken especially as the government is eager to move away from the high oil-dependence of the economy. This trend is likely to accelerate as oil prices continue to fall and foreign investors are granted increasing rights of ownership and financial incentives.

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