

Saudi Arabia Pharmaceuticals and Healthcare Report Q1 2016

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Abstracts

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BMI View: A prolonged period of subdued oil prices may see Saudi Arabia cut back on high value drug spending. While public spending on healthcare will remain high as a result of the sensitive nature of the sector and its political importance, governments will enforce cost-containment measures, including price cuts on medicines and private sector engagement, to limit healthcare spending.

Headline Expenditure Projections

Pharmaceuticals: SAR28.4bn (USD7.6bn) in 2014 to SAR31.8bn (USD8.5bn) in 2015; +11.9% in both local currency and US dollar terms. Forecast unchanged from Q415.

Healthcare: SAR103.7bn (USD27.7bn) in 2014 to SAR119.8bn (USD31.9bn) in 2015; +15.5% in both local currency and US dollar terms. Forecast in line with Q415.

Contents

BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (Saudi Arabia 2013-2019)

SWOT

Industry Forecast

Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Saudi Arabia 2011-2019)

Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Saudi Arabia 2011-2019)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Saudi Arabia 2011-2019)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Saudi Arabia 2011-2019)

Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Saudi Arabia 2011-2019)

Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Saudi Arabia 2011-2019)

Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Saudi Arabia 2011-2019)

OTC Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Saudi Arabia 2011-2019)

Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Saudi Arabia 2013-2019)

Table: Pharmaceutical Trade Data And Forecasts local currency (Saudi Arabia 2013-2019)

Industry Risk Reward Index

Middle East and Africa Risk/Reward Index - Q1 2016

Saudi Arabia Risk/Reward Index

Rewards

Risks

Market Overview

Healthcare Sector

Table: Healthcare Resources (Saudi Arabia 2009-2014)

Table: Healthcare Personnel (Saudi Arabia 2009-2014)

Table: Healthcare Activity (Saudi Arabia 2009-2014)

Research & Development

Biotechnology

Clinical Trials

Epidemiology

Regulatory Review

Intellectual Property Issues

Pricing Regime

Reimbursement Regime

Competitive Landscape

Research-Based Industry

Table: Multinational Pharmaceutical Company Activity

Pharmaceutical Distribution

Pharmaceutical Retail Sector

Company Profile

GlaxoSmithKline

Hikma Pharmaceuticals Plc

Jamjoom Pharma

Saudi Arabian Japanese Pharmaceutical (SAJA)

Sanofi

SPIMACO

TABUK Pharmaceutical Manufacturing

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (Saudi Arabia 1990-2025)

Table: Key Population Ratios (Saudi Arabia 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Saudi Arabia 1990-2025)

Table: Population By Age Group (Saudi Arabia 1990-2025)

Table: Population By Age Group % (Saudi Arabia 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

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