

Saudi Arabia Oil and Gas Report Q4 2015

<https://marketpublishers.com/r/SC074FB9413EN.html>

Date: September 2015

Pages: 119

Price: US\$ 1,295.00 (Single User License)

ID: SC074FB9413EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Despite continued oversupply in global oil markets, Saudi Arabia will increase its crude production in 2015. The kingdom will raise output in an attempt to maintain export share against rising domestic demand. Crude demand will grow both as a result of an expanded domestic refining sector and increased consumption in the kingdom's power sector. Fuels consumption will also see strong growth, due to a positive macro environment and high level subsidisation.

However, gas consumption will remain heavily constrained, as domestic production fails to keep pace with the growth in unrestrained demand.

In an attempt to maintain crude oil export share, we expect Saudi output to increase its production y-o-y in 2015.

However, we forecast exports to remain flat as new refining capacity is brought online, absorbing forecast production growth.

In order to support exports, the kingdom has looked to increase the role of gas in the domestic power and industrial sectors. However, domestic gas consumption remains heavily capped due to limited production growth.

Contents

BMI Industry View

Table: Headline Forecasts (Saudi Arabia 2013-2019)

SWOT

Oil & Gas SWOT

Industry Forecast

Upstream Exploration

Table: Proven Oil and Gas Reserves (Saudi Arabia 2013-2018)

Table: Proven Oil and Gas Reserves (Saudi Arabia 2019-2024)

Upstream Projects

Table: Upstream Project Database

Upstream Production - Oil

Table: Oil Production (Saudi Arabia 2013-2018)

Table: Oil Production (Saudi Arabia 2019-2024)

Upstream Production - Gas

Table: Gas Production (Saudi Arabia 2013-2018)

Table: Gas Production (Saudi Arabia 2019-2024)

Refining

Table: Refining Capacity and Refined Products Production (Saudi Arabia 2013-2018)

Table: Refining Capacity and Refined Products Production (Saudi Arabia 2019-2024)

Refined Fuels Consumption

Table: Refined Products Consumption (Saudi Arabia 2013-2018)

Table: Refined Products Consumption (Saudi Arabia 2019-2024)

Gas Consumption

Table: Gas Consumption (Saudi Arabia 2013-2018)

Table: Gas Consumption (Saudi Arabia 2019-2024)

Table: Major Downstream Projects

Trade - Oil

Table: Crude Oil Net Exports (Saudi Arabia 2013-2018)

Table: Crude Oil Net Exports (Saudi Arabia 2019-2024)

Table: Refined Fuels Net Exports (Saudi Arabia 2013-2018)

Table: Refined Fuels Net Exports (Saudi Arabia 2019-2024)

Table: Total Net Oil Exports - Crude and Products (Saudi Arabia 2013-2018)

Table: Total Net Oil Exports - Crude and Products (Saudi Arabia 2019-2024)

Trade - Gas (Pipeline and LNG)

Industry Risk Reward Index

Middle East Oil & Gas Risk/Reward Index

Table: BMI's Middle East Oil & Gas Risk/Reward Index (RRI)

Middle East Index Resilient In Lower Price Environment

Table: Middle East Upstream Oil & Gas Risk/Reward Index

Limited Opportunities Downstream

Table: Middle East Downstream Oil & Gas Risk/Reward Index

Saudi Arabia - Risk/Reward Index

Market Overview

Saudi Arabia Energy Market Overview

Table: Saudi Arabia - Upstream Project Database

Oil And Gas Infrastructure

Oil Refineries

Table: Saudi Arabia Oil Refineries

Oil Terminals/Ports

Oil Pipelines

Gas Pipelines

Competitive Landscape

Competitive Landscape Summary

Table: Key Players In Saudi Arabia's Oil & Gas Sector

Company Profile

Saudi Aramco

Shell Saudi Arabia

ExxonMobil Saudi Arabia

Chevron

Other Summaries

Regional Overview

Middle East Oil & Gas Regional Overview

Oil Production - Low Production Costs Support Expansion

Oil Consumption - Downstream Expansion, Subsidies Drive Demand

Refining Capacity - Outcompeting With Advanced Mega Refineries

Gas Production - More Gas Needed

Gas Consumption - Gas Switch Boosting Demand

Global Industry Overview

Global Energy Market Overview

Table: Top 10 Global Oil Producers - Crude Oil, Condensates & NGLs Production ('000b/d)

Table: Oil Production Growth 2015-2024 ('000b/d)

Table: Oil Production Growth 2015-2024 ('000b/d)

Appendix

Middle East - Regional Appendix

Table: Oil Consumption - Historical Data & Forecasts, 2012-2019 ('000b/d)

Table: Oil Consumption - Long-Term Forecasts, 2016-2024 ('000b/d)

Table: Oil Production - Historical Data & Forecasts, 2012-2019 ('000b/d)

Table: Oil Production - Long-Term Forecasts, 2016-2024 ('000b/d)

Table: Refining Capacity - Historical Data & Forecasts, 2012-2019 ('000b/d)

Table: Refining Capacity - Long-Term Forecasts, 2016-2024 ('000b/d)

Table: Gas Consumption - Historical Data & Forecasts, 2012-2019 (bcm)

Table: Gas Consumption, 2016-2024 (bcm)

Table: Gas Production - Historical Data & Forecasts, 2012-2019 (bcm)

Table: Gas Production - Long-Term Forecasts, 2016-2024 (bcm)

Table: Net LNG Exports - Historical Data & Forecasts, 2012-2019 (bcm)

Table: Net LNG Exports - Long-Term Forecasts, 2016-2024 (bcm)

Saudi Arabia - Total Hydrocarbons, 10-year Forecasts

Table: Total Hydrocarbons Production, Consumption and Net Exports (Saudi Arabia 2013-2018)

Table: Total Hydrocarbons Production, Consumption and Net Exports (Saudi Arabia 2019-2024)

Saudi Arabia - Refined Products Breakdown, 10-year Forecasts

Table: Refined Petroleum Products, Production Breakdown (Saudi Arabia 2013-2018)

Table: Refined Petroleum Products, Production Breakdown (Saudi Arabia 2019-2024)

Table: Refined Petroleum Products, Consumption Breakdown (Saudi Arabia 2013-2018)

Table: Refined Petroleum Products, Consumption Breakdown (Saudi Arabia 2019-2024)

Table: Refined Petroleum Products, Net Exports Breakdown (Saudi Arabia 2013-2018)

Table: Refined Petroleum Products, Net Exports Breakdown (Saudi Arabia 2019-2024)

Table: LPG Production, Consumption and Net Exports (Saudi Arabia 2013-2018)

Table: LPG Production, Consumption and Net Exports (Saudi Arabia 2019-2024)

Glossary

Table: Glossary Of Terms

Methodology

Industry Forecast Methodology

Source

Risk/Reward Index Methodology

Table: Bmi's Oil & Gas Upstream Risk/Reward Index

Table: Weighting

I would like to order

Product name: Saudi Arabia Oil and Gas Report Q4 2015

Product link: <https://marketpublishers.com/r/SC074FB9413EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SC074FB9413EN.html>