

# Saudi Arabia Insurance Report Q4 2015

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## Abstracts

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**BMI View:** The Saudi Arabian insurance sector remains underdeveloped but offers good growth potential. We expect solid growth across most lines in 2015 and throughout the forecast period, although beyond that point much depends on the trajectory of the all-important all price and the kingdom's broader macroeconomic fundamentals. Despite regulatory pressure, we do not anticipate any major restructuring of the insurance market as the solid growth rates create an incentive for sub-scale players to protect their independence.

Non-life insurance will remain far and away the most significant portion of the market, with life insurance proving a difficult sell to a Saudi population habituated to generous social security and suspicious of financial products that potentially violate Islamic curbs on interest and speculation. The growth of the foreign workforce is critical to uptake, but we anticipate very slow growth in the low single digits.

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