

Rwanda Business Forecast Report Q1 2015

<https://marketpublishers.com/r/RA1D4EDC983EN.html>

Date: December 2014

Pages: 23

Price: US\$ 1,195.00 (Single User License)

ID: RA1D4EDC983EN

Abstracts

Core Views

Rwanda's standing with foreign investors is improving, but allegations that the government engages in extrajudicial killings and kidnappings could mar the country's reputation as an economic reformer.

Economic expansion in Rwanda is picking up as the country recovers from its 2012 aid crisis. Real GDP growth will reach 6.7% in 2015 and average 7.0% between 2015 and 2018.

New figures from Rwanda's ministry of finance show a wider-than-anticipated fiscal deficit in 2013 and 2014, but this shortfall will narrow in 2015. Economic growth will gradually reduce the country's dependence on foreign grants. Surging population growth, low base effects and a government committed to market-friendly structural reforms will see Rwanda's economy expand rapidly over the coming years. The country's difficult relationship with its neighbours poses the gravest threat to this forecast; a major international crisis could derail Rwanda's development hopes.

Contents

Executive Summary
Core Views
Key Risks To Outlook

CHAPTER 1: POLITICAL OUTLOOK

SWOT Analysis
BMI Political Risk Index
Domestic Politics
Kidnapping Threatens Reputation
Rwanda's standing with foreign investors is improving, but allegations that the government engages in extrajudicial killings and kidnappings could mar the country's reputation as an economic reformer.

CHAPTER 2: ECONOMIC OUTLOOK

SWOT Analysis
BMI Economic Risk Index
Economic Activity
Growth Accelerating
Economic expansion in Rwanda is picking up as the country recovers from its 2012 aid crisis. Real GDP growth will reach 6.7% in 2015 and average 7.0% between 2015 and 2018.

Table: GDP By Expenditure

Balance Of Payments

Import Dependence Will Drive C/A Deficit

Rwanda's wide trade deficit will keep the country's current account balance in the red over the duration of our 2015-2018 forecast period. Financial and capital inflows will cover the shortfall, but a structural dependence on imported goods leaves the economy vulnerable to external shocks.

Table: current account

CHAPTER 3: 10-YEAR FORECAST

The Rwandan Economy To 2023
Long-Term Economic Prospects Bright
Surging population growth, low base effects and a government committed to market-

friendly structural reforms will see Rwanda's economy expand rapidly over the coming years. The country's difficult relationship with its neighbours poses the gravest threat to this forecast; a major international crisis could derail Rwanda's development hopes.

Table: Long-Term Macroeconomic Forecasts

CHAPTER 4: BMI GLOBAL ASSUMPTIONS

Global Outlook

Warning Signs Growing

Table: Global Assumptions

Table: Developed States, Real GDP Growth, %

Table: BMI VERSUS BLOMBERG CONSENSUS REAL GDP GROWTH FORECASTS, %

Table: Emerging Markets, Real GDP Growth, %

I would like to order

Product name: Rwanda Business Forecast Report Q1 2015

Product link: <https://marketpublishers.com/r/RA1D4EDC983EN.html>

Price: US\$ 1,195.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RA1D4EDC983EN.html>