

Russia Real Estate Report Q3 2014

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Abstracts

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BMI View: Commercial real estate investments for 2013 fell slightly short of 2012's record high of USD8.8bn, arriving USD700mn lower at USD8.1bn. The annexation of Crimea has markedly soured the prospects for foreign investment over the coming years, with capital outflows likely to reach USD100bn in 2014, which is also likely to lead to weaker real growth over the coming quarters. Foreign participation in Russia's real estate market has almost doubled between 2012 and 2013.

The 2018 FIFA World Cup offers some potential for growth in both the construction industry and commercial real estate investment. A number of significant infrastructure projects are likely to further bolster growth in these areas. Nonetheless, the Russian annexation of Crimea and the looming threat of economic sanctions imposed by the West on Russia has seriously soured investor sentiment towards Russia, with capital outflows likely to reach USD100bn in 2014. The depreciatory pressure this has placed on the Russian rouble has also forced the central bank to hike interest rates, which will raise financing costs for domestic projects funded in roubles.

Contents

BMI Industry View

Recent Developments

Key BMI Forecasts

SWOT

Political

Economic

Business Environment

Industry Forecast

Office Sector

Table: Office Forecast Rents - (RUB a m2/month)

Table: Office Forecast Net Yield, 2010-2017 (%)

Retail Sector

Table: Retail Forecast Rents - (RUB a m2/month)

Table: Retail Forecast Net Yield, 2010-2017 (%)

Industrial Sector

Table: Industrial Forecast Rents - (RUB a m2/month)

Table: Industrial Forecast Net Yield, 2010-2017 (%)

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (Russia 2012-2017)

Table: Construction And Infrastructure Industry Data (Russia 2018-2023)

Industry Forecast Scenario

Macroeconomic Forecasts

Table: Russia - Economic Activity

Industry Risk Reward Ratings

Central And Eastern Europe - Risk/Reward Ratings

Table: Central And Eastern Europe Real Estate Risk/Reward Ratings

Russia - Risk/Reward Ratings

Market Overview

Office

Supply and Demand

Table: Historic Rents - 2012-2013 (RUB a m2/month)

Table: Net Yield, 2012-2014 (%)

Retail

Supply and Demand

Rents and Yields

Table: Historical Net Yield 2012-2014 (%)

Table: Historic Rents - 2011-2012 (RUB a m2/month)

Industrial

Supply and Demand

Rents and Yields

Table: Historic Rents - 2012-2014 (RUB a m2/month)

Table: Net Yield, 2011-2013 (%)

Competitive Landscape

Ukraine Crisis Has Weakened Investor Confidence

Construction Industry

Company Profile

Jensen Group

LSR Group

Peresvet-Group

SU-155 Group

Demographic Forecast

Table: Russia's Population By Age Group, 1990-2020 ('000)

Table: Russia's Population By Age Group, 1990-2020 (% of total)

Table: Russia's Key Population Ratios, 1990-2020

Table: Russia's Rural And Urban Population, 1990-2020

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Ratings Methodology

Table: Real Estate Risk/Reward Ratings Indicators

Table: Weighting Of Indicators

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