

Russia Real Estate Report Q2 2014

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Abstracts

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BMI View: Commercial real estate investments for 2013 fell slightly short of 2012's record high of US \$8.8bn, arriving US\$700mn lower at US\$8.1bn. BMI believes that commercial real estate in Russia is set to experience strong growth in the long term. Fuelling this strong growth will be high levels of foreign investment in Russia's real estate market, particularly in Moscow.

Foreign participation in Russia's real estate market has almost doubled between 2012 and 2013. As investors hunt for higher yields, the Russian real estate market is likely to remain attractive for foreigners with yields in Moscow often up to 5% higher than those in major European cities. The 2013 Winter Olympics in Sochi and 2018 FIFA World Cup offer plenty of potential for growth in both the construction industry and commercial real estate investment. A number of significant infrastructure projects are likely to further bolster growth in these areas.

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