

Russia Power Report Q1 2016

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Abstracts

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BMI View: A weak economic outlook, a weakened rouble and tight credit conditions in Russia will continue to halt utility investments in new domestic power capacity.

In addition, a sustained period of contraction in the manufacturing sector will curb growth in electricity consumption.

Diversifying energy export markets away from the West will see opportunities opening up towards China and Saudi Arabia, among others.

Latest Updates And Structural Trends

The governments of Russia and Saudi Arabia have entered a deal to cooperate on 'peaceful' nuclear energy projects, reports Saudi Gazette, citing al Watan. Under the deal, Saudi Arabia's government plans to form a committee with Russia to implement nuclear energy schemes beneficial to both countries.

Russia froze tariff growth on state-regulated services including gas and electricity in 2014 - in an effort to ease pressure on household budgets and help lower inflation. We expect weak domestic growth and a freeze on electricity and gas tariff growth to further depress the outlook for Russian power generators such as Inter RAO, Gazprom and Finland's Fortum.

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