

# Russia Pharmaceuticals and Healthcare Report Q1 2016

<https://marketpublishers.com/r/R79A5AB424EEN.html>

Date: December 2015

Pages: 91

Price: US\$ 1,295.00 (Single User License)

ID: R79A5AB424EEN

## Abstracts

Includes 3 FREE quarterly updates

**BMI View:** Russia's healthcare and pharmaceutical markets are in a precarious position due to the country's economic recession. Healthcare in the country remains desperately in need of additional funding, and amendments to Russia's pharmaceutical legislation will hinder market access for drugmakers due to complex medicine registration laws and increased governmental influence on pricing. With significant challenges facing both sectors, we see a reduction in attractiveness of the operating environment to multinational pharmaceutical firms.

### Headline Expenditure Projections

Pharmaceuticals: RUB885.67bn (USD22.96bn) in 2014 to RUB1.02trn (USD16.66bn) in 2015; +14.8% in local currency terms and -27.4% in US dollar terms. Forecast unchanged from last quarter.

Healthcare: RUB4.85trn (USD125.61bn) in 2014 to RUB5.29trn (USD86.74bn) in 2015; +9.2% in local currency terms and -30.9% in US dollar terms. Forecast unchanged from last quarter.

## Contents

### BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (Russia 2013-2019)

### SWOT

### Industry Forecast

### Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Russia 2013-2019)

### Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Russia 2013-2019)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Russia 2013-2019)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Russia 2013-2019)

### Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Russia 2013-2019)

### Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Russia 2011-2019)

### Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Russia 2013-2019)

### OTC Medicine Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Russia 2013-2019)

### Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Russia 2013-2019)

Table: Pharmaceutical Trade Data And Forecasts local currency (Russia 2013-2019)

### Industry Risk/Reward Index

Central And Eastern Europe Risk/Reward Index - Q1 2016

Russia Risk/Reward Index

Rewards

Risks

Regulatory Review

Intellectual Property Environment

Pricing Regime

Reference Pricing

Medicines Financing

Reimbursement Regime

Protectionist Measures

Market Overview

Epidemiology

Table: Russia: Causes Of Mortality (mortality rate per 100,000 population)

Table: Cancer Incidence Rates, 2012-2035

Healthcare Sector

Table: Healthcare Resources (Russia 2009-2014)

Table: Healthcare Personnel (Russia 2009-2014)

Table: Healthcare Activity (Russia 2009-2014)

Research & Development

Clinical Trials

Competitive Landscape

Pharmaceutical Sector

Research-Based Industry

Recent Developments

Table: Multinational Market Activity

Generic Drugmakers

Pharmaceutical Retail Sector

Company Profile

Gedeon Richter

Krka

Pharmstandard

Stada AG

Veropharm

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (Russia 1990-2025)

Table: Key Population Ratios (Russia 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Russia 1990-2025)

Table: Population By Age Group (Russia 1990-2025)

Table: Population By Age Group % (Russia 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

## Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators  
Indicator Weightings

## I would like to order

Product name: Russia Pharmaceuticals and Healthcare Report Q1 2016

Product link: <https://marketpublishers.com/r/R79A5AB424EEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R79A5AB424EEN.html>