

# Russia Petrochemicals Report Q4 2015

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## Abstracts

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**BMI View:** A number of petrochemicals projects have been pushed back due to the economic crisis affecting Russia. New polymer plants are planned, although no major expansion is planned in 2015. Some delays have been accompanied by revisions in planned capacities, often upward revisions. These plans could be revised further, depending on the depth and longevity of the country's economic recession. In turn, this will be affected by political events, notably the Ukraine crisis which has prompted EU and US sanctions against Russia.

The drop in the price of oil to around USD50 per barrel and the effects of Western sanctions imposed on Russia over its actions in Ukraine will cause significant turmoil for the Russian petrochemicals industry. Petrochemicals producers are now facing the prospect of negative growth rates over coming quarters and possible delay or cancellation of major expansion projects in the medium term. The economic fall-out from sanctions is bound to affect Russian petrochemicals consumption with imports likely to feel the brunt in the short term.

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