

# Russia Petrochemicals Report Q1 2016

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## Abstracts

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**BMI View:** The Russian petrochemicals industry managed to report strong growth in H115 in spite of worsening economic fundamentals due to its ability to defend margins on lower product prices and increase its domestic market share. The fall in the cost of locally available naphtha feedstock as well as the slump in the value of the rouble helped boost the competitiveness of Russian output, even as end markets went into recession. However, 2016 is set to be more challenging with producers expecting a decline in sales and production.

Russian producers reported double digit growth across a variety of petrochemicals segments, with plastics and rubber witnessing notably strong growth. The trend has fuelled domestic self-sufficiency, even as petrochemicals exports to Europe have slumped in the face of trade sanctions and the Ukraine crisis as well as the domestic economic recession.

## Contents

BMI Industry View

SWOT

Political

Economic

Operational Risk

Industry Forecast

Production

Consumption

Table: Russia - Petrochemicals Historical Data & Forecasts, 2012-2019

Macroeconomic Forecast

Economic Analysis

Table: RUSSIA - Private Consumption Forecasts

Table: RUSSIA - Government Consumption Forecasts

Table: RUSSIA - Fixed Capital Formation Forecasts

Table: RUSSIA - Net Exports Forecasts

Industry Risk/Reward Ratings

Europe Petrochemicals Risk/Reward Index

Russia and Ukraine Under Pressure

Table: European Petrochemicals Risk/Reward Index (scores out of 100)

Russia Petrochemicals Risk/Reward Index

Market Overview

Government policy

Table: Cracker Capacity Data - Historical Data & Forecasts ('000 tpa)

Industry Trends And Developments

Petrochemicals

Fertiliser

Upstream

Company Profile

Sibur Holding

Table: Financial Highlights (RUBmn, Unless Stated Otherwise)

Lukoil

Table: Financial Results (USDmn)

Nizhnekamskneftekhim (NKNK)

Table: Financial Results (RUBmn)

Regional Overview

Energy Prices And Greek Crisis Will Determine Margins

Delays and Mothballing in the East

Global Industry Overview

Feedstock Differentials: Respite for Europe

2016 FEEDSTOCK OUTLOOK

Could US Gas Run out?

Market Outlook: Chinese Downturn

Long-term Outlook

Europe - Brent On Board For A Bumpy Ride

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (Russia 1990-2025)

Table: Key Population Ratios (Russia 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Russia 1990-2025)

Table: Population By Age Group (Russia 1990-2025)

Table: Population By Age Group % (Russia 1990-2025)

Glossary

Table: Glossary Of Petrochemicals Terms

Methodology

Industry Forecast Methodology

Risk/Reward Index Methodology

Table: Petrochemicals Risk/Reward Index Indicators

Table: Weighting Of Indicators

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