

Russia Petrochemicals Report Q1 2016

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Abstracts

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BMI View: The Russian petrochemicals industry managed to report strong growth in H115 in spite of worsening economic fundamentals due to its ability to defend margins on lower product prices and increase its domestic market share. The fall in the cost of locally available naphtha feedstock as well as the slump in the value of the rouble helped boost the competitiveness of Russian output, even as end markets went into recession. However, 2016 is set to be more challenging with producers expecting a decline in sales and production.

Russian producers reported double digit growth across a variety of petrochemicals segments, with plastics and rubber witnessing notably strong growth. The trend has fuelled domestic self-sufficiency, even as petrochemicals exports to Europe have slumped in the face of trade sanctions and the Ukraine crisis as well as the domestic economic recession.

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