

Russia Oil and Gas Report Q2 2016

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Abstracts

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BMI View: Oil production outperformed in 2015, but will decline from 2016 as tax changes and sanctions limit upstream development. Gas production, which underperformed in 2015, will improve as domestic and foreign demand pick up.

The main trends and developments we highlight for Russia's oil & gas sector are:

2015 crude and condensate production averaged a post-Soviet high of 10.716mn b/d. We forecast production to fall slightly in 2016.

Crude and condensate exports increased by over 400,000b/d from 2014 to 2015, though this will decrease in 2016 as production falters.

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