

Russia Oil and Gas Report Q1 2016

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Abstracts

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BMI View: Lower oil prices have forced the Russian government to alter MET on gas and export duties to raise extra revenue. Sanctions are causing delays to downstream modernisation programmes. Crude oil production will increase in 2015 though dip to 2018; gas production will recover.

The main trends and developments we highlight for Russia's oil & gas sector are:

Oil export duty will be frozen in 2016 instead of falling as planned. This will generate around RUB200bn (USD3.3bn) in revenue for the government, though put drilling programmes at risk.

Mineral extraction tax (MET) for non-liquefied gas exporters (or Gazprom) will increase in 2016, generating around RUB100bn (USD1.62bn) for the government.

The implementation of Euro-V fuels standards at Russian refineries has been delayed by 6 months to allow Rosneft sufficient time to complete its modernisation projects.

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