

# Russia Metals Report Q1 2015

<https://marketpublishers.com/r/R6FC07ED104EN.html>

Date: December 2014

Pages: 62

Price: US\$ 1,295.00 (Single User License)

ID: R6FC07ED104EN

## Abstracts

Includes 3 FREE quarterly updates

**BMI View:** The Russian metals sector will post weak growth over the remainder of 2014 as the aluminium sector returns to modest growth after extensive cuts and weak prices plague the steel sector. Beyond 2015, growth will pick up as we see higher prices for aluminium and global demand growth for steel improves. Still, we expect companies' investment plans to focus on improving plant efficiency and reducing costs rather than building new plants or expanding production capacity. Despite only modest growth, Russia will remain one of the world's largest producers of base and industrial metals including nickel, steel and aluminium.

### Oligopolies To Remain In Place

Russia's metals output is highly consolidated within each metal segment, as restrictive foreign ownership rights and established oligopolies prevent foreign competition. Within nickel production, Norilsk Nickel is the primary producer and also a major mining company. Its vertical integration across mining and refining capacity will allow it to remain the largest nickel producer in Russia for the foreseeable future. Similarly, steel and aluminium production are consolidated among just a few producers including RUSAL and Severstal. We do not expect the metals sector to diversify over our forecast period to 2018.

## Contents

BMI Industry View

SWOT

Industry Forecast

Steel: Production Spurt In 2015

High Relative Capacity Utilisation Rates

Table: Steel Production & Consumption (Russia 2010-2018)

Table: Steel Industry Historical Data (Russia 2005-2013)

Aluminium: Return To Growth After Deep Cuts

Table: Aluminium Production & Consumption (Russia 2010-2018)

Nickel: Sluggish Growth

Table: Refined Nickel Production & Consumption (Russia 2010-2018)

Regulatory Development

Key Details

Table: Political Overview

Commodities Forecast

Table: BMI Steel Price Forecast

Short-Term Outlook (three-to-six months)

Long-Term Outlook

Production Growth Set For Slowdown

Consumption Growth To Disappoint

Downside Risks To Price Outlook

Table: Steel Data & Forecasts

Commodity Strategy

Ferrous Metals

Non-Ferrous Metals

Aluminium: Sustained Break Unlikely

Copper: Prices To Decline Further By 2015

Nickel: Increase From Current Lows, But No Return To H114 Highs

Zinc: Tighter Supplies To Be Offset By Subdued Demand

Table: Select Commodities - Performance & BMI Forecasts

Competitive Landscape

Table: Russia - Largest Listed Metals Producers - Financial Data

Company Profile

Severstal

Table: Severstal - Key Financial Data

Norilsk Nickel

Company Overview

## Company Strategy

Table: Norilsk Nickel - Supply Chain Analysis

Table: Norilsk Nickel - Key Financial Data

Global Company Strategy - RUSAL - Q1 2015

## Latest Results

Table: Rusal - Supply Chain Analysis

Table: RUSAL - Key Financial Data

## Methodology

## Cross Checks

## I would like to order

Product name: Russia Metals Report Q1 2015

Product link: <https://marketpublishers.com/r/R6FC07ED104EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R6FC07ED104EN.html>