

Russia Infrastructure Report Q1 2016

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Abstracts

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BMI View: International sanctions that are weakening the economy, coupled with low oil prices, underline our bearish outlook on the Russian construction sector. We currently forecast Russia's construction industry to contract 2.3% in real terms in 2016 - a mild improvement compared to the deep contraction of 2015 - as a result of low base effects and the adjustment of the economy to the new oil price environment.

Key Trend And Developments

Russia's actions in Ukraine have resulted in international sanctions, some of which target loans from the European Bank for Reconstruction and Development (EBRD) and the European Investment Bank (EIB). These sanctions will continue to have a significant impact on the Russian government's capacity to fund infrastructure projects.

Middle Eastern and Chinese construction companies will increase their market share in Russia's competitive landscape as a result of Western sanctions. Shifting the balance away from European firms will diversify Russia's options for funding and project delivery.

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SWOT infrastructure SWOT

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