

Russia Food and Drink Report Q4 2015

<https://marketpublishers.com/r/R504D59269DEN.html>

Date: October 2015

Pages: 97

Price: US\$ 1,295.00 (Single User License)

ID: R504D59269DEN

Abstracts

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BMI View: Key economic indicators showed little signs of improvement in August 2015. Households will continue to struggle in coming months, while business investment will not pick up until interest rates and demand conditions improve. While Russia's food, drink and mass grocery retail sectors have undoubted potential in the longer term, headwinds will undermine any short-term opportunities.

Russia Extends Western Meat Restriction: In September 2015, it was reported that the Russian government had issued a draft decree intending to impose an indefinite ban on meat imports from the US and EU. The decree suggests maintaining quotas on meat imports in 2016 at the level of FY15. The quota allocated to the EU and US will be proportionally distributed among other participants of foreign trade turnover, said the draft decree.

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