

# Russia Agribusiness Report Q1 2016

<https://marketpublishers.com/r/RB6CE9056F4EN.html>

Date: November 2015

Pages: 59

Price: US\$ 1,295.00 (Single User License)

ID: RB6CE9056F4EN

## Abstracts

Includes 3 FREE quarterly updates

**BMI View:** We have revised our Russian agribusiness outlook for our Q1 2016 report. We are now estimating a modest rebound in the market after severe declines in the previous year due to trade restrictions. We are positive about the poultry and pork sectors of Russia, as consumer demand is growing and domestic production is looking to bridge the gap from imports. Grains consumption and production, along with rice, will both tick upwards, whereas dairy will continue to be in decline, largely as the number of dairy cows in Russia continues decreasing. We hold the opinion that the Russian exports of grains to Asia and its regional partners will be bolstered by a weakening rouble.

### Latest Updates

Poultry production will grow by 2.8% to reach 3.65mn tonnes in 2016, whereas poultry demand will decline by 1.1% to 3.7mn tonnes.

Pork production will rise by 5.7% in 2016, reaching 2.78mn tonnes, while pork consumption will grow by 1.7% to reach 2.97mn tonnes.

Corn production is set to grow by a strong 19.2% in 2015/16 to reach 13.5mn tonnes in 2015/16. Corn demand will post another year of rapid growth as consumption will reach 9.3mn tonnes, growing by 10.7% annually.

Wheat production will grow by 3.2% in 2015/16 to reach 61.0mn tonnes, whereas domestic demand will rise by 4.2% to reach 37.0mn tonnes.

## Contents

BMI Industry View

SWOT

Agribusiness

Industry Forecast

Rice Outlook

Table: Russia Rice Production & Consumption Outlook

Table: Risks to Outlook

Table: Rice Production & Consumption (Russia 2011-2019)

Dairy Outlook

Table: Russia Liquid Milk Production & Consumption Outlook

Table: Russia Butter Production & Consumption Outlook

Table: Russia Cheese Production & Consumption Outlook

Table: Risks to Outlook

Table: Dairy Production & Consumption

Livestock Outlook

Table: Russia Poultry Production & Consumption Outlook

Table: Russia Pork Production & Consumption Outlook

Table: Russia Beef and Veal Production & Consumption Outlook

Table: Risks to Outlook

Table: Russia Livestock Production & Consumption

Grains Outlook

Table: Russia Corn Production & Consumption Outlook

Table: Russia Wheat Production & Consumption Outlook

Table: Barley Production & Consumption Outlook

Table: Risks to Outlook

Table: Russia Grains Production & Consumption

Commodities Forecast

Global Commodities Strategy

Table: Select Commodities - Performance And BMI Forecasts

Upstream Analysis

Europe Machinery Outlook

Table: Select Companies - Sales Forecasts By Region (Company-based estimates)

Europe GM Outlook

Europe Fertiliser Outlook

Downstream Analysis

Food

Food Consumption

Table: Food Consumption Indicators - Historical Data & Forecasts (Russia 2012-2019)

Regional Overview

Competitive Landscape

Table: Main Agribusiness Companies

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (Russia 1990-2025)

Table: Key Population Ratios (Russia 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Russia 1990-2025)

Table: Population By Age Group (Russia 1990-2025)

Table: Population By Age Group % (Russia 1990-2025)

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

## I would like to order

Product name: Russia Agribusiness Report Q1 2016

Product link: <https://marketpublishers.com/r/RB6CE9056F4EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RB6CE9056F4EN.html>