

# Romania Real Estate Report Q4 2014

<https://marketpublishers.com/r/R89E95B496CEN.html>

Date: September 2014

Pages: 62

Price: US\$ 1,295.00 (Single User License)

ID: R89E95B496CEN

## Abstracts

**Includes 3 FREE quarterly updates**

**BMI View:** Romania's commercial real estate sector is benefitting from the country's strong economic recovery with real GDP forecast to grow by 3.2% in 2014 and 3.7 in 2015, according to our Country Risk team's latest macroeconomic outlook. A growing sense of optimism is pervading many areas of the sector as both tenant demand and investor interest begin to trend upwards.

With a focus on the principal cities of Bucharest, Brasov and Cluj-Napoca, the report covers the rental market performance in terms of rates and yields across the office, retail and industrial segments of the commercial real estate market.

## Contents

BMI Industry View

SWOT

Political

Economic

Business Environment

Industry Forecast

Office

Table: Office Forecast Rents - (USD/sq m/month)

Table: Office Short-Term Net Yield Forecast (%)

Table: Office Medium-Term Net Yield Forecast (%)

Table: Retail Forecast Rents - (USD/sq m/month)

Table: Retail Short-Term Net Yield Forecast (%)

Table: Retail Medium-Term Net Yield Forecast (%) Forecast Net Yield, 2011-2018 (%)

Industrial

Table: Industrial Forecast Rents - (USD/sq m/month)

Table: Industrial Short-Term Net Yield Forecast (%)

Table: Industrial Medium-Term Net Yield Forecast%

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (Romania 2012-2017)

Table: Construction And Infrastructure Industry Data (Romania 2018-2023)

Macroeconomic Forecast

Table: Economic Activity (Romania 2009-2018)

Industry Risk Reward Ratings

Central And Eastern Europe - Risk/Reward Ratings

Table: Central And Eastern Europe Real Estate Risk/Reward Ratings

Romania Risk/Reward Ratings

Rewards

Risks

Market Overview

Office

Table: Historic Rents - 2012-2014 (USD/sq m/month)

Table: Net Yield, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases, H213

Retail

Table: Historic Rents - 2012-2014 (USD/sq m/month)

Table: Net Yield, 2012-2014 (%)

Table: Terms of Rental Contract/Leases - H213

## Industrial

Table: Historic Rents - 2012-2014 (USD/sq m/month)

Table: Net Yield, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases - H213

## Competitive Landscape

### Company Profile

### TriGranit

### Demographic Forecast

### Demographic Outlook

Table: Romania's Population By Age Group, 1990-2020 ('000)

Table: Romania's Population By Age Group, 1990-2020 (% of total)

Table: Romania's Key Population Ratios, 1990-2020

Table: Romania's Rural And Urban Population, 1990-2020

## Methodology

### Industry Forecast Methodology

### Sources

### Risk/Reward Ratings Methodology

Table: Real Estate Risk/Reward Ratings Indicators

Table: Weighting Of Indicators

## I would like to order

Product name: Romania Real Estate Report Q4 2014

Product link: <https://marketpublishers.com/r/R89E95B496CEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R89E95B496CEN.html>