

# Romania Real Estate Report Q1 2015

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## Abstracts

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**BMI View:** Having lagged behind much of Central and Eastern Europe (CEE), a robust and fast growing Romanian economy will provide the principal driver for the country's commercial real estate sector over the next two years. This stable backdrop will allow Romania to put itself increasingly on the radar of the international investment community, as the country acquires something of a safe haven status amid political and economic upheaval to the east and west of the country. However, we note that heavily levels of existing rental stock will prevent rental rates from moving upwards over our forecast period.

The Q1 2015 Romania Real Estate focuses on the rental market performance of the office, retail and industrial commercial real estate segments in three key cities - Bucharest, Cluj-Napoca and Brasov. A key focus of our research over recent quarters has been the country's economic recovery and its effects on rental and investment demand across the commercial real estate sector. With GDP expanding by 3.5% in 2013, the country began to surge ahead of much of the European Union (EU) region as pent up demand from the downturn starts to translate into acceleration in corporate and consumer spending.

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