

Romania Power Report Q4 2015

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Abstracts

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BMI View: This quarter we maintain our view that nuclear power will be key to driving Romania's energy sector, given the prospect of massive Chinese and Canadian investment in the second half of the next decade. Gas will also play an important role, with our O&G analysts forecasting Romania to become a net gas exporter from 2020 onwards. This will fuel an increase in gas-power electricity generation, which according to our forecasts will reach 10.39TWh in 2024, compared to 8.02TWh in 2014. Consumption will fluctuate depending on growth but the broad trend will be upwards. Electricity prices will moderate as the implicit subsidy for green energy is lifted. Finally, we expect the government to remain committed to privatising the power sector, increasing the potential for market-driven competition.

Key Trends And Developments

A new government strategy for 2015-2025 highlights the increasingly decrepit state of much of Romania's electricity infrastructure. According to the report, many of the country's electric energy production capacities have gone beyond the technical life and are becoming wasteful and polluting. According to the government, the Oltenia and Hunedoara complex energy units are now on the brink of bankruptcy.

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