

Romania Power Report Q3 2016

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Abstracts

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BMI View: This quarter our main assumptions for the sector remain virtually unchanged. We continue to forecast electricity generation to remain relatively flat - registering annual average growth of 0.88% between 2016 and 2025. Coal will remain the biggest component of the power mix, but gas will gain share as coal capacity is taken offline to comply with tightening EU emissions targets, and Romania boosts domestic gas production from the Black Sea towards the end of our forecast period.

Latest Updates And Structural Trends

A new government strategy for 2015-2025 highlights the increasingly decrepit state of much of Romania's electricity infrastructure. According to the report, many of the country's electric energy production capacities have gone beyond the technical life and are becoming wasteful and polluting. According to the government, the Oltenia and Hunedoara complex energy units are now on the brink of bankruptcy.

In January 2015, new regulations came into force, which allow only energy traders who possess a licence issued by Romania's energy regulation agency ANRE to import or export electricity. Under the new rules, energy suppliers can sell energy only to the final customers, while the traders can buy and sell energy on the central market or for export or import. The new law also prohibits energy producers to import or export energy.

Contents

BMI Industry View

Table: Headline Power Forecasts (Romania 2015-2021)

SWOT

Industry Forecast

Romania Snapshot

Table: Country Snapshot: Economic and Demographic Data (Romania 2015-2019)

Table: Country Snapshot: Economic and Demographic Data (Romania 2020-2025)

Table: Country Snapshot: Power Sector

Romania Power Forecast Scenario

Thermal Generation And Capacity Forecast

Nuclear Generation And Capacity Forecast

Hydropower Generation And Capacity Forecast

Renewables Generation And Capacity Forecast

Electricity Generation And Power Generating Capacity

Table: Total Electricity Generation Data And Forecasts (Romania 2014-2019)

Table: Total Electricity Generation Data And Forecasts (Romania 2020-2025)

Table: Electricity Generating Capacity Data And Forecasts (Romania 2014-2019)

Table: Electricity Generating Capacity Data And Forecasts (Romania 2020-2025)

Electricity Consumption

Table: Total Electricity Consumption Data And Forecasts (Romania 2014-2019)

Table: Total Electricity Consumption Data And Forecasts (Romania 2020-2025)

Transmission And Distribution, Imports And Exports

Table: Electric Power T&D Losses Data And Forecasts (Romania 2014-2019)

Table: Electric Power T&D Losses Data And Forecasts (Romania 2020-2025)

Table: Trade Data And Forecasts (Romania 2014-2019)

Table: Trade Data And Forecasts (Romania 2020-2025)

Industry Risk Reward Index

CEE Power Risk/Reward Index

Table: CEE Risk/Reward Index

Romania Power Risk/Reward Index

Rewards

Risks

Market Overview

Key Policies And Market Structure

Regulation And Competition

Sustainable Energy Policies

Pricing

Romania Power Projects Database

Table: Romania Major Projects - Power

Competitive Landscape

Transelectrica

Electrica

Termoelectrica

Hidroelectrica

EON

Enel

Company Profile

Hidroelectrica

Regional Overview

CEE Power Regional Overview

Glossary

Table: Glossary Of Terms

Methodology

Methodology And Sources

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: Power Risk/Reward Index Indicators

Table: Weighting Of Indicators

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