

Romania Power Report Q2 2016

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Abstracts

BMI View: This quarter we have extended our forecasts to 2025. We continue to forecast electricity generation to remain relatively flat - registering annual average growth of 0.98% between 2016 and 2025. Coal will remain the biggest component of the power mix, but gas will gain share as coal capacity is taken offline to comply with tightening EU emissions targets, and Romania boosts domestic gas production from the Black Sea towards the end of our forecast period.

Latest Updates And Structural Trends

We expect Romanian solar power capacity growth to slow over the next five years. We attribute this view to the subsidy cuts that have been implemented over the last two years - with support for the segment slashed both for existing and new capacity.

A new government strategy for 2015-2025 highlights the increasingly decrepit state of much of Romania's electricity infrastructure. According to the report, many of the country's electric energy production capacities have gone beyond the technical life and are becoming wasteful and polluting. According to the government, the Oltenia and Hunedoara complex energy units are now on the brink of bankruptcy.

In January 2015, new regulations came into force which allow only energy traders who possess a license issued by Romania's energy regulation agency ANRE to import or export electricity. Under the new rules, energy suppliers can sell energy only to the final customers, while the traders can buy and sell energy on the central market or for export or import. The new law also prohibits energy producers to import or export energy.

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